

## **Reputable & Highly Profitable Gr. K-12 Co-Ed Day & International Boarding High School in Eastern Canada For Sale (No. 26660)**



### **Overview**

Based in a major Eastern Canadian city, the school is a leading for-profit preparatory co-ed Grade K-12 day and international boarding high school known for its excellence, strong reputation, and long history of success. It represents a prime investment opportunity in the thriving Canadian education sector.

It offers enriched, regular, or adapted programs, and its curriculum meets and exceeds high school graduation requirements. They have nearly a 100% graduation rate, and their students have moved on to great success at the most prestigious universities in North America and internationally.

Building on its legacy of nearly 50 years of distinguished day and boarding school education, it is situated in a desirable residential neighbourhood in a major metropolitan market on a 1.4-acre campus with plenty of green space. This offers students the dual advantage of a suburban campus, thriving cultural and urban life, and access to an international airport, which makes the school convenient for international students.

Overall enrollment has consistently been around 300 students over the past five years. Accordingly, the school's financials have been steady, with a five-year average revenue of \$7.2M and adjusted EBITDA of \$1M.

Enrollment continues to grow in the 2025/26 school year, resulting in projected revenue of \$7.7M and \$1.2M adjusted EBITDA. Based on forecasted modelling and available classroom space, the school can increase enrollment by 63%, reaching 745 students and conservatively attain \$18.7M in revenue and \$4.4M adjusted EBITDA.

New ownership can, in turn, maximize current and expanded academic and residential facilities to support the growth of international and local students in a premier location.

The school is exceptionally well-positioned for growth and provides a turn-key platform for investors seeking entry into the premium Canadian for-profit Gr. K-12 private school market.



## Highlights

- **Rare Opportunity to Acquire a Respected Canadian International Gr. K-12 Day & Boarding High School With Close to 300 Students** in the heart of a major Eastern Canadian city.
- **46-Year Legacy of Providing Premier University Prep Education**, offering an enriched technology-driven curriculum exceeding graduation requirements.
- **Nearly 100% College Placement** with students accepted at top universities in Canada, U.S., & Internationally.
- **Highly Profitable, with a 5-Year Average Revenue Of \$7.2M & \$1M Adjusted EBITDA**, with enrollment continuing to grow in 2025/26, resulting in a forecast revenue of \$7.7M & \$1.2M adjusted EBITDA.
- **Capacity To Increase Enrollment By 63% To Meet Market Demand** within the existing campuses, conservatively reaching \$18.7M in revenue & \$4.4M adjusted EBITDA.
- **Prime Location on a +\$20M 1.4-acre Multi-Site Campus With 54,000 SF Of Well-Maintained Facilities & Dorms** & an \$18M building/content replacement value.
- **Focus On Academic Innovation & Accelerated Programs in Advanced Placement, Math & Science**, with students consistently earning honours in local & national competitions.
- **World-Class Faculty** with 15% holding advanced degrees.
- **Leadership Team In Place To Support Operations & Ownership Transition**, requiring minimal oversight.
- **Strong Reputation Within Its Community With Steady Enrollment**, representing a desirable investment with a long-standing brand of academic excellence, & vibrant extracurricular activity.
- **Partnered With A Highly Regarded Sport-Training Program Designed For Elite Student-Athletes Pursuing High-Performance Athletic Training** while maintaining a strong academic foundation at school.
- **Authorized To Enroll International Students & Supported By An Extensive ESL Program & Dorms** to meet the diverse needs of the international student body.



**THE INDUSTRY LEADER IN  
PRIVATE SCHOOL SALES**

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